

## Appendix B Financial Assessment Example

Please note that figures given are **not** correct, they have been used to provide an easy to follow guide

### A-B Allowances

A	Personal Allowance:	£80.00	
B	Group premium:		
	· Higher Pensioner Premium	£ Nil	
	· Disability Premium	£10.00	
	· Enhanced Disability Premium	£5.00	Sub total £95.00

### C Allowable Costs

○	Rent	£40.00	
○	Council Tax	£15.00	
○	Water Rates	£10.00	Sub total £ 65.00

**D Applicable amount** **£160.00**

### E Income

•	Occupational Pension	£100.00	
	• Earned Income	£150.00(Disregarded)	
	• Incapacity Benefit	£ 35.00	
	<b>Income Total</b>	<b>£135.00</b>	<b>- £160.00</b>

**E = Income minus D Applicable Amount** **- £25.00**

**Minus figure so nil to pay except half DLA (see 8.1)**